



### New Patient Intake Information

**Please fill out the following information and check each box that applies to you:**

Name:		Intake Start Date:	
Address:		Intake Continuation Date:	
City:	State:	Zip:	Phone:
E-mail Address:			
Occupation:			
Relationship Status:			
Date of Birth:	Place of Birth:	Age:	Height:      Weight:
Sex:	Gender Identity:		

In Case of Emergency Notify: \_\_\_\_\_

How did you hear of this office? \_\_\_\_\_

Have you ever tried acupuncture or Chinese herbal medicine before? \_\_\_\_\_

CHIEF COMPLAINT		
List the main complaints for which you are seeking treatment:	Affect on your daily life: <b>1 - 10</b>	Your commitment to resolution: <b>1 - 10</b>
1.		
2.		
3.		
4.		
5.		
6.		

What is your desired outcome from treatment? \_\_\_\_\_

What other forms of treatment have you sought for your main complaints? \_\_\_\_\_

**MEDICATIONS** (include dosage and frequency)

List medications and nutritional supplements you are currently taking or **see attached list**

\_\_\_\_\_

\_\_\_\_\_

**LIFESTYLE** (please indicate your current use and frequency of the following:)

<input type="checkbox"/> Coffee	<input type="checkbox"/> Alcohol	<input type="checkbox"/> Stress at Work
<input type="checkbox"/> Black Tea	<input type="checkbox"/> Recreational Drugs	<input type="checkbox"/> Stress at Home
<input type="checkbox"/> Other Caffeinated Beverages	<input type="checkbox"/> Toxic Exposure	<input type="checkbox"/> Weight Gain
<input type="checkbox"/> Tobacco	<input type="checkbox"/> Frequent Travel	<input type="checkbox"/> Weight Loss
<input type="checkbox"/> <b>Exercise</b> (please specify type and frequency)		

**Diet** goals and restrictions:

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**\*\*Check any symptom you have experienced recently or in the past and circle matching choice:**

**SLEEP, ENERGY, AND TEMPERATURE**

- |   |   |   |
|---|---|---|
| <input type="checkbox"/> Insomnia/Disturbed Sleep | <input type="checkbox"/> Hot/Cold While Sleeping    | <input type="checkbox"/> Cold in the bones      |
| <input type="checkbox"/> Fatigue whole body       | <input type="checkbox"/> Sudden Energy Drops        | <input type="checkbox"/> Mental Fatigue         |
| <input type="checkbox"/> Trouble Falling Asleep   | <input type="checkbox"/> Sleep Walking/Talking      | <input type="checkbox"/> Hot Hands/Feet/Chest   |
| <input type="checkbox"/> Trouble Staying Asleep   | <input type="checkbox"/> Night Sweats               | <input type="checkbox"/> Heat in Afternoon      |
| <input type="checkbox"/> Restless Sleep           | <input type="checkbox"/> Sweat Easily/Spontaneously | <input type="checkbox"/> Naps                   |
| <input type="checkbox"/> Trouble Napping          | <input type="checkbox"/> Wakes tired/not refreshed  | <input type="checkbox"/> Other (please specify) |

**IMMUNE SYSTEM**

- |  |   |   |
|--|---|---|
| <input type="checkbox"/> Chills - Shivering  | <input type="checkbox"/> Fevers             | <input type="checkbox"/> Alternating Fever & Chills |
| <input type="checkbox"/> Sudden Body Aches   | <input type="checkbox"/> Sore Throat        | <input type="checkbox"/> Nasal Discharge            |
| <input type="checkbox"/> Sensitive to Drafts | <input type="checkbox"/> Catch Colds Easily | <input type="checkbox"/> No Thirst/Strong Thirst    |
| <input type="checkbox"/> Lymph Node Swelling | <input type="checkbox"/> Viral Outbreaks    | <input type="checkbox"/> Other (please specify)     |

**SKIN, HAIR AND NAILS**

- Rashes:**  Raised  Flat  Blanch with pressure  Itchy  Moist  Dry  
 Rashe Shape:  Rash Color:
- |   |                                       |   |  |
|---|---------------------------------------|---|--|
| <input type="checkbox"/> Skin Itching   | <input type="checkbox"/> Dermatitis   | <input type="checkbox"/> Eczema             | <input type="checkbox"/> Psoriasis                                     |
| <input type="checkbox"/> Ulcerations    | <input type="checkbox"/> Toe Fungus   | <input type="checkbox"/> Skin Infections    | <input type="checkbox"/> Ringworm                                      |
| <input type="checkbox"/> Acne/Pimples   | <input type="checkbox"/> Skin Redness | <input type="checkbox"/> Recent Moles       | <input type="checkbox"/> Warts   |
| <input type="checkbox"/> Dry Skin       | <input type="checkbox"/> Damp Skin    | <input type="checkbox"/> Oily Skin          | <input type="checkbox"/> Thin Skin <input type="checkbox"/> Thick Skin |
| <input type="checkbox"/> Hives          | <input type="checkbox"/> Nail Ridges  | <input type="checkbox"/> Soft/Brittle Nails | <input type="checkbox"/> Spots/Streaks in Nails                        |
| <input type="checkbox"/> Dry Nails      | <input type="checkbox"/> Nail Fungus  | <input type="checkbox"/> Dandruff           | <input type="checkbox"/> Dry/Brittle Hair                              |
| <input type="checkbox"/> Premature Grey | <input type="checkbox"/> Hair Loss    | <input type="checkbox"/> Hair Growth        | <input type="checkbox"/> Skin Cancer                                   |
- Other (please specify)

**HEAD, EYES, EARS, NOSE, THROAT**

- |   |   |  |   |
|---|---|--|---|
| <input type="checkbox"/> Dizziness or Vertigo | <input type="checkbox"/> Eye Pain               | <input type="checkbox"/> Blurred Vision  | <input type="checkbox"/> Cataracts              |
| <input type="checkbox"/> Floaters             | <input type="checkbox"/> Spots in Eyes          | <input type="checkbox"/> Night Blindness | <input type="checkbox"/> Poor Vision            |
| <input type="checkbox"/> Tearing              | <input type="checkbox"/> Dry eyes               | <input type="checkbox"/> Color Blindness | <input type="checkbox"/> Gritty Eyes            |
| <input type="checkbox"/> Poor Hearing         | <input type="checkbox"/> Ringing in Ears        | <input type="checkbox"/> Earaches        | <input type="checkbox"/> Excessive Ear Wax      |
| <input type="checkbox"/> Nosebleeds           | <input type="checkbox"/> Poor Smell             | <input type="checkbox"/> Post nasal drip | <input type="checkbox"/> Sinus Pressure         |
| <input type="checkbox"/> Sinus Problems       | <input type="checkbox"/> Facial Pain            | <input type="checkbox"/> Jaw Clicking    | <input type="checkbox"/> Teeth Grinding         |
| <input type="checkbox"/> Voice issues         | <input type="checkbox"/> Dry Mouth/Throat       | <input type="checkbox"/> Hard to Swallow | <input type="checkbox"/> Recurrent Sore Throats |
| <input type="checkbox"/> Migraines            | <input type="checkbox"/> Headaches              | <input type="checkbox"/> Light Headed    | <input type="checkbox"/> Heavy Head             |
| <input type="checkbox"/> Cancer               | <input type="checkbox"/> Other (please specify) |  |   |

**New Patient Intake Information**

**CARDIOVASCULAR**

- |   |  |   |
|---|--|---|
| <input type="checkbox"/> Dizziness            | <input type="checkbox"/> Low Blood Pressure          | <input type="checkbox"/> High Blood Pressure    |
| <input type="checkbox"/> Irregular Heart Beat | <input type="checkbox"/> Fainting                    | <input type="checkbox"/> Cold Hands/Feet        |
| <input type="checkbox"/> Chest Pain           | <input type="checkbox"/> Tightness in Chest          | <input type="checkbox"/> Weight on Chest        |
| <input type="checkbox"/> Stiffness in Chest   | <input type="checkbox"/> Swelling of Hands/Feet      | <input type="checkbox"/> Blood Clots            |
| <input type="checkbox"/> Bruise/Bleed Easily  | <input type="checkbox"/> Difficulty Breathing        | <input type="checkbox"/> Palpitations           |
| <input type="checkbox"/> Cold Fingers/Toes    | <input type="checkbox"/> Hands Redder than Face      | <input type="checkbox"/> Face Redder than Hands |
| <input type="checkbox"/> Migrating Pains      | <input type="checkbox"/> Energy Rushing up sensation | <input type="checkbox"/> Vericose Veins         |
| <input type="checkbox"/> Heart Disease        | <input type="checkbox"/> Edema: pitting in legs      | <input type="checkbox"/> Spider Veins           |
| <input type="checkbox"/> Hemangioma/petechii  | <input type="checkbox"/> Phlebitis                   | <input type="checkbox"/> Other (please specify) |

**RESPIRATORY**

- |  |  |   |
|--|--|---|
| <input type="checkbox"/> Cough               | <input type="checkbox"/> Coughing Blood      | <input type="checkbox"/> Coughing Phlegm        |
| <input type="checkbox"/> Bronchitis          | <input type="checkbox"/> Pneumonia           | <input type="checkbox"/> Nasal Congestion       |
| <input type="checkbox"/> Pain with Breathing | <input type="checkbox"/> Shortness of Breath | <input type="checkbox"/> Difficulty Breathing   |
| <input type="checkbox"/> Stuck Phlegm        | <input type="checkbox"/> Wheezing            | <input type="checkbox"/> Inhalant Allergies     |
| <input type="checkbox"/> Frequent Sighing    | <input type="checkbox"/> Frequent Yawning    | <input type="checkbox"/> Lung Cancer            |
| <input type="checkbox"/> Edema               | <input type="checkbox"/> Fatigue             | <input type="checkbox"/> Other (please specify) |

**GASTROINTESTINAL, LIVER, GALL BLADDER and MOUTH**

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> Nausea                         | <input type="checkbox"/> Vomiting              | <input type="checkbox"/> Difficulty Swallowing |
| <input type="checkbox"/> Bloating                       | <input type="checkbox"/> Gas/Belching/Hiccough | <input type="checkbox"/> Abdomen Noises        |
| <input type="checkbox"/> Abdominal Pain/Cramps          | <input type="checkbox"/> Cold Abdomen          | <input type="checkbox"/> Hot Abdomen           |
| <input type="checkbox"/> Heartburn/Reflux/Regurgitation | <input type="checkbox"/> Excessive Appetite    | <input type="checkbox"/> Lack of Appetite      |
| <input type="checkbox"/> Retention of Food in Stomach   | <input type="checkbox"/> Constipation          | <input type="checkbox"/> Diarrhea              |
| <input type="checkbox"/> Irregular Stool                | <input type="checkbox"/> Pain w/Bowel Movement | <input type="checkbox"/> Rectal Pain           |
| <input type="checkbox"/> Hemorrhoids                    | <input type="checkbox"/> Blood with Stool      | <input type="checkbox"/> Hiatal Hernia         |
| <input type="checkbox"/> Sensitive Abdomen              | <input type="checkbox"/> Bowel Incontinence    | <input type="checkbox"/> Chronic Laxative Use  |
| <input type="checkbox"/> Black Stools                   | <input type="checkbox"/> Clay colored stool    | <input type="checkbox"/> Stool color not brown |
| <input type="checkbox"/> Food Allergies/Sensitivities   | <input type="checkbox"/> Eating Disorder       | <input type="checkbox"/> Cravings              |
| <input type="checkbox"/> No Thirst/Strong Thirst        | <input type="checkbox"/> Bad Breath            | <input type="checkbox"/> Taste in Mouth        |
| <input type="checkbox"/> Bleeding Gums                  | <input type="checkbox"/> Gum Disease           | <input type="checkbox"/> Sores on Lips/Tongue  |
| <input type="checkbox"/> Mouth Sores                    | <input type="checkbox"/> Dry Mouth/Lips        | <input type="checkbox"/> Tongue Problems       |

**New Patient Intake Information**

**GENITO-URINARY**

- |   |   |  |
|---|---|--|
| <input type="checkbox"/> Pain on Urination              | <input type="checkbox"/> Frequent Urination             | <input type="checkbox"/> Blood in Urine          |
| <input type="checkbox"/> Urgency to Urinate             | <input type="checkbox"/> Unable to Hold Urine           | <input type="checkbox"/> Urinary Tract Infection |
| <input type="checkbox"/> Kidney Stones                  | <input type="checkbox"/> Recent decrease in Urine Flow  | <input type="checkbox"/> Puss in Urine           |
| <input type="checkbox"/> Sores on Genitals              | <input type="checkbox"/> Sexually Transmitted Disease   | <input type="checkbox"/> Deformity               |
| <input type="checkbox"/> Sex Drive: low/high/normal     | <input type="checkbox"/> Urine color: dark/cloudy/clear | <input type="checkbox"/> Prolapse                |
| <input type="checkbox"/> Waking at Night to Urinate     | <input type="checkbox"/> Urine output large/small       | <input type="checkbox"/> Trauma to area          |
| <input type="checkbox"/> Difficult start/stop urination | <input type="checkbox"/> Cancer                         | <input type="checkbox"/> Other (please specify)  |

**REPRODUCTIVE/GYNECOLOGICAL INFORMATION**

**Female:** Age of 1<sup>st</sup> Period: \_\_\_\_\_ Age at menopause: \_\_\_\_\_ Age at each pregnancy: \_\_\_\_\_

- CURRENTLY PREGNANT OR MAY BE PREGNANT**
- Give number of each: Live Births \_\_\_\_\_, Premature Births \_\_\_\_\_, Miscarriages \_\_\_\_\_, Abortions \_\_\_\_\_
- |   |  |  |
|---|--|--|
| <input type="checkbox"/> Pregnancy complications                                    | <input type="checkbox"/> Delivery problems                       | <input type="checkbox"/> Post-partum complications |
| Days in cycle _____, Days of flow _____, Color of blood _____, Amount of flow _____ |  |  |
| <input type="checkbox"/> Clots (Color _____)  | <input type="checkbox"/> Irregular Menses                        | <input type="checkbox"/> Painful Menses            |
| <input type="checkbox"/> Endometriosis  | <input type="checkbox"/> Premenstrual Symptoms                   | <input type="checkbox"/> Breast Lumps/Swellings    |
| <input type="checkbox"/> Strong Menstrual Odor                                      | <input type="checkbox"/> Vaginal Discharge                       | <input type="checkbox"/> Vaginal Odor              |
| <input type="checkbox"/> Vaginal Dryness  | <input type="checkbox"/> Vaginal itching                         | <input type="checkbox"/> Vaginal swellings         |
| <input type="checkbox"/> Fibroids   | <input type="checkbox"/> Ovarian Cyst                            | <input type="checkbox"/> Positive Mammogram/Pap    |
| <input type="checkbox"/> Hot Flashes, feeling of heat                               | <input type="checkbox"/> Birth control medicine/IUD: type: _____ |  |

**Male:** Age of onset of puberty: \_\_\_\_\_

- |                                    |  |   |  |
|------------------------------------|--|---|--|
| <input type="checkbox"/> Vasectomy | <input type="checkbox"/> Erectile Dysfunction  | <input type="checkbox"/> Enlarged Prostate      | <input type="checkbox"/> Seminal leakage |
| <input type="checkbox"/> Pain      | <input type="checkbox"/> Premature ejaculation | <input type="checkbox"/> Breast Discharge/Lumps | <input type="checkbox"/> Hot Flashes     |

**\*\*Check any symptom you have experienced recently or in the past and circle matching choice:**

**NEUROLOGICAL-PSYCHOLOGICAL**

- |   |   |  |
|---|---|--|
| <input type="checkbox"/> Seizures                       | <input type="checkbox"/> Loss of Balance        | <input type="checkbox"/> Paralysis             |
| <input type="checkbox"/> Areas of Numbness              | <input type="checkbox"/> Tremors                | <input type="checkbox"/> Aphasia               |
| <input type="checkbox"/> Lack of Coordination           | <input type="checkbox"/> Localized Weakness     | <input type="checkbox"/> Electrical sensations |
| <input type="checkbox"/> Concussion                     | <input type="checkbox"/> Depression             | <input type="checkbox"/> Anxiety               |
| <input type="checkbox"/> Bad Temper                     | <input type="checkbox"/> Easily Stressed        | <input type="checkbox"/> Attempted Suicide     |
| <input type="checkbox"/> Treated for Emotional Problems | <input type="checkbox"/> Poor Memory            | <input type="checkbox"/> Learning Disabilities |
| <input type="checkbox"/> Brain Cancer                   | <input type="checkbox"/> Other (please specify) |  |

**New Patient Intake Information**

**MUSCULO-SKELETAL**

- |                                      |  |   |                                     |
|--------------------------------------|--|---|-------------------------------------|
| <input type="checkbox"/> Head Pain   | <input type="checkbox"/> Neck Pain               | <input type="checkbox"/> Back Pain                                  | <input type="checkbox"/> Hip Pain   |
| <input type="checkbox"/> Muscle Pain | <input type="checkbox"/> Muscle Weakness         | <input type="checkbox"/> Nerve Pain                                 | <input type="checkbox"/> Joint Pain |
| <input type="checkbox"/> Foot Pain   | <input type="checkbox"/> Ankle Pain              | <input type="checkbox"/> Toe Pain                                   | <input type="checkbox"/> Leg Pain   |
| <input type="checkbox"/> Hand Pain   | <input type="checkbox"/> Wrist Pain              | <input type="checkbox"/> Finger Pain                                | <input type="checkbox"/> Arm Pain   |
| <input type="checkbox"/> Knee Pain   | <input type="checkbox"/> Shoulder Pain           | <input type="checkbox"/> Elbow Pain                                 | <input type="checkbox"/> Sciatica   |
| <input type="checkbox"/> Cancer      | <input type="checkbox"/> Past Accidents/Injuries | <input type="checkbox"/> Other Joint/Bone Problems (please specify) |                                     |

**MEDICAL HISTORY:** Check  for your self and  for a family member.

- |   |  |  |   |
|---|--|--|---|
| <input type="checkbox"/> <input type="radio"/> Cancer                 | <input type="checkbox"/> <input type="radio"/> High Blood Pressure   | <input type="checkbox"/> <input type="radio"/> Hepatitis       | <input type="checkbox"/> <input type="radio"/> Diabetes         |
| <input type="checkbox"/> <input type="radio"/> Heart Disease          | <input type="checkbox"/> <input type="radio"/> Rheumatic Fever       | <input type="checkbox"/> <input type="radio"/> Parasites       | <input type="checkbox"/> <input type="radio"/> Vaccinations     |
| <input type="checkbox"/> <input type="radio"/> Infectious Disease     | <input type="checkbox"/> <input type="radio"/> Epidemic Diseases     | <input type="checkbox"/> <input type="radio"/> Tuberculosis    | <input type="checkbox"/> <input type="radio"/> Asthma           |
| <input type="checkbox"/> <input type="radio"/> Arthritis              | <input type="checkbox"/> <input type="radio"/> Seizures              | <input type="checkbox"/> <input type="radio"/> Aneurism        | <input type="checkbox"/> <input type="radio"/> Stroke           |
| <input type="checkbox"/> <input type="radio"/> Emotional Disorder     | <input type="checkbox"/> <input type="radio"/> Anomalies             | <input type="checkbox"/> <input type="radio"/> Osteoperosis    | <input type="checkbox"/> <input type="radio"/> High Cholesterol |
| <input type="checkbox"/> <input type="radio"/> Chronic Fatigue        | <input type="checkbox"/> <input type="radio"/> AIDS/HIV              | <input type="checkbox"/> <input type="radio"/> Surgeries       | <input type="checkbox"/> <input type="radio"/> Edema            |
| <input type="checkbox"/> <input type="radio"/> Endocrine Disease      | <input type="checkbox"/> <input type="radio"/> Hematological Disease | <input type="checkbox"/> <input type="radio"/> Thyroid Disease | <input type="checkbox"/> <input type="radio"/> Addiction        |
| <input type="checkbox"/> <input type="radio"/> Birth Trauma           | <input type="checkbox"/> <input type="radio"/> Childhood Illnesses   | <input type="checkbox"/> <input type="radio"/> IBS/Chrones's   | <input type="checkbox"/> <input type="radio"/> PCOS             |
| <input type="checkbox"/> <input type="radio"/> Other (please specify) |  |  |   |